## MAKING COLLEGE POSSIBLE SSUDF ENDOWMENT REPORT

SSUDF endowment funds provide ongoing support for scholarships, key academic and research programs, student travel, and other university priorities.

## **ENDOWED FUNDS SUPPORT:**

AND MORE

**SCHOLARSHIPS** STUDENT INTERNSHIP OPPORTUNITIES STUDENT-FACULTY COLLABORATIVE RESEARCH STUDENT OPPORTUNITY FUNDS **FACILITIES** VARSITY ATHLETICS

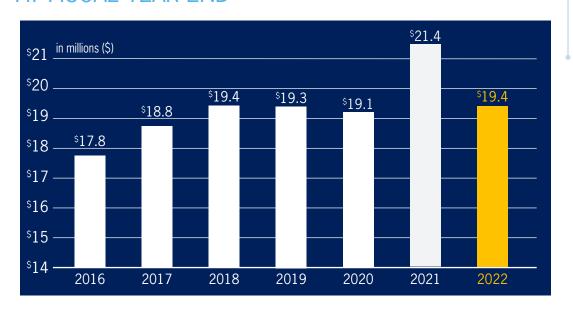
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INDIVIDUAL FUNDS MAKE UP THE SSUDF ENDOWMENT.

EACH IS ESTABLISHED BY A DEDICATED AND GENEROUS DONOR OR GROUP OF DONORS FOR A SPECIFIC PURPOSE.

STATE UNIVERSITY IN ACADEMIC YEAR '21.

### ASSETS UNDER MANAGEMENT AT FISCAL YEAR END



**ASSET GROWTH** SINCE 2016

**ENDOWMENT GROWTH** YEAR OVER YEAR

**ASSET** ALLOCATION •

62.4% IN SQUITY 32% FIXED INCOME

## A GUIDE TO **UNDERSTANDING SSU'S ENDOWMENT ACTIVITY REPORT**

### MARKET VALUE

Market value equals the cumulative total of gifts recieved, adjusted by the realized and unrealized gains or losses, and withdrawals.

#### INCOME FROM ENDOWMENT

Income disbursed in a given year is calculated as four percent of the three-year weighted average market value

IN ACADEMIC YEAR 2021, SSU DEVELOPMENT FOUNDATION COMMITED **\$379,155** TO SCHOLARSHIP SUPPORT

88% OF SSU STUDENTS RECEIVED A FINANCAL AID AWARD

\$5,029 AVERAGE STUDENT FINANCIAL AID AWARD

**15:1** STUDENT-FACULTY RATIO

**GRADUATES IN ACADEMIC YEAR '21** 

# ENDOWED FUND FINANCIAL SUMMARY

JULY 1, 2021 TO JUNE 30, 2022

	Beginning Balance \$21,468,253
	Contributions
\$	Investment Return(\$3,068,390)
\$=>	Institutional Support\$1,026,350
\$ 2 3	Direct Aid to Students \$379,155
	Ending Balance \$18,372,375



AY21-22 SCHOLARSHIP RECIPIENT(S)

