

MAKING COLLEGE POSSIBLE

SSUDF ENDOWMENT REPORT

SSUDF endowment funds provide ongoing support for scholarships, key academic and research programs, student travel, and other university priorities.

ENDOWED FUNDS SUPPORT:

- SCHOLARSHIPS
- STUDENT INTERNSHIP OPPORTUNITIES
- STUDENT-FACULTY COLLABORATIVE RESEARCH
- STUDENT OPPORTUNITY FUNDS
- FACILITIES
- VARSITY ATHLETICS
- AND MORE

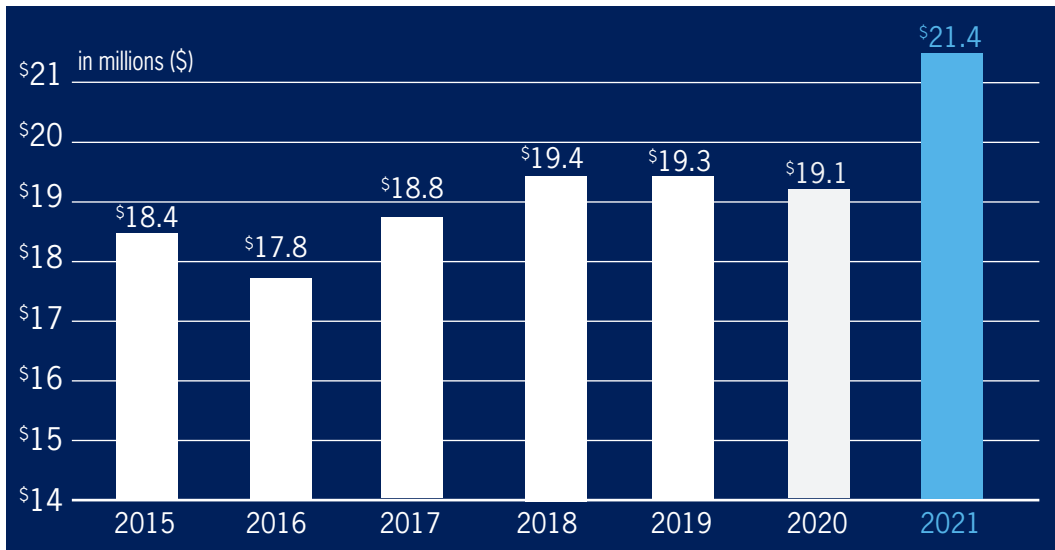
166

INDIVIDUAL FUNDS MAKE UP THE SSUDF ENDOWMENT. EACH IS ESTABLISHED BY A DEDICATED AND GENEROUS DONOR OR GROUP OF DONORS FOR A SPECIFIC PURPOSE.

\$1.1

MILLION
THE AMOUNT OF DIRECT SUPPORT PROVIDED BY SSUDF TO SHAWNEE STATE UNIVERSITY IN ACADEMIC YEAR 2020.

ASSETS UNDER MANAGEMENT AT FISCAL YEAR END



26.3%

ASSET GROWTH SINCE 2014

3.75%

ENDOWMENT GROWTH YEAR OVER YEAR

ASSET ALLOCATION

62% IN EQUITY

32% FIXED INCOME

6% CASH & EQUIVALENT

A GUIDE TO UNDERSTANDING SSU'S ENDOWMENT ACTIVITY REPORT

MARKET VALUE

Market value equals the cumulative total of gifts received, adjusted by the realized and unrealized gains or losses, and withdrawals.

INCOME FROM ENDOWMENT

Income disbursed in a given year is calculated as four percent of the three-year weighted average market value.

IN ACADEMIC YEAR 2020, SSU DEVELOPMENT FOUNDATION COMMITTED **\$492,916** TO SCHOLARSHIP SUPPORT

87% OF SSU STUDENTS RECEIVED A FINANCIAL AID AWARD

\$5,128 AVERAGE STUDENT FINANCIAL AID AWARD

15:1

STUDENT-FACULTY RATIO

669

GRADUATES IN ACADEMIC YEAR '20

ENDOWED FUND FINANCIAL SUMMARY

JULY 1, 2020 TO JUNE 30, 2021



Beginning Balance. \$17,572,011



Gifts. \$256,981



Investment Return. \$4,677,560



Institutional Support. \$545,383



Direct Aid to Students. \$429,916



Ending Balance. \$21,468,253



AY20-21 SCHOLARSHIP RECIPIENT(S)